**New Markets Tax Credit Transfer Form**

**Return to:**
Louisiana Department of Revenue
Office Audit Division
P. O. Box 66362
Baton Rouge, LA 70896-6362

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**Date of Notification**

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<table>
<thead>
<tr>
<th>PLR#</th>
<th>Tracking Number</th>
<th>Initial Credit Allowance Date</th>
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**Original Investor**
- Louisiana Revenue Account ID Number:

**Transferor**
- Louisiana Revenue Account ID Number:

**Transferee**
- Louisiana Revenue Account ID Number:

**Applicable Credit Allowance Date:**
- Transferor original balance from ACAD: $__________

**Amount previously sold by Transferor from ACAD:** $__________
- Amount previously claimed by Transferor from ACAD: $__________

**Purchase Price:** $__________
- Amount being transferred: $__________

**Date of Sale/Transfer:**
- Balance after transfer: $__________

**Nature of sale (Equity interest or current credits):**

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**IMPORTANT**

1. The PLR number is the Private Letter Ruling Number that was issued to the original investor when the credit was issued prior to January 1, 2009. For credits issued after January 1, 2009, a Tracking Number was assigned when the credit was issued. Either the PLR number OR the Tracking Number MUST be provided when submitting this form. The Initial Credit Allowance Date must also be provided.

2. This form must be submitted to the Department of Revenue within thirty days of the sale or transfer.

3. If a sale of credits or a transfer of credits covers more than one Initial Credit Allowance Date, separate forms must be submitted indicating each credit allowance date.